

SCI Engineered Materials, Inc.

2025 Annual Meeting of Shareholders

June 17, 2025

Annual Meeting Agenda

- To elect six directors of the Company, each to serve for terms expiring at the next Annual Meeting of Shareholders

Vince Crisler

John P. Gilliam

Emily Lu

Laura F. Shunk

Charles Wickersham

Jeremiah R. Young

- To approve by nonbinding vote, executive compensation;
- To recommend, by non-binding vote, the frequency of executive compensation votes;
- To ratify selection of independent registered public accounting firm for the year ending December 31, 2025; and
- To transact any other business which may properly come before the meeting or any adjournment thereof.

Management's Remarks

Corporate Governance Considerations

- Capital Allocation Policy
- Common stock listing
- Liquidity
- Cybersecurity

2024 Quarterly Financial Results

| | <u>Q1</u> | <u>Q2</u> | <u>Q3</u> | <u>Q4</u> | <u>2024</u> |
|--------------------------|--------------------|--------------------|--------------------|--------------------|---------------------|
| Revenue | <u>\$8,403,095</u> | <u>\$5,532,710</u> | <u>\$3,883,237</u> | <u>\$5,051,150</u> | <u>\$22,870,192</u> |
| Gross Profit | <u>\$1,415,116</u> | <u>\$1,378,939</u> | <u>\$1,089,293</u> | <u>\$1,184,953</u> | <u>\$5,068,301</u> |
| Margin % | 16.8% | 24.9% | 28.1% | 23.5% | 22.2% |
| Operating Expenses | <u>\$796,848</u> | <u>\$793,741</u> | <u>\$730,182</u> | <u>\$702,764</u> | <u>\$3,023,535</u> |
| Net income | <u>\$545,324</u> | <u>\$526,506</u> | <u>\$360,578</u> | <u>\$428,981</u> | <u>\$1,861,389</u> |
| EPS (\$) | <u>\$0.12</u> | <u>\$0.12</u> | <u>\$0.08</u> | <u>\$0.09</u> | <u>\$0.41</u> |
| Cash* | \$5,465,327 | \$6,192,476 | \$7,656,046 | \$6,753,403 | \$6,753,403 |
| Investments** | <u>\$2,008,478</u> | <u>\$2,008,478</u> | <u>\$2,008,478</u> | <u>\$2,758,478</u> | <u>\$2,758,478</u> |
| Total Cash & Investments | <u>\$7,473,805</u> | <u>\$8,200,954</u> | <u>\$9,664,524</u> | <u>\$9,511,881</u> | <u>\$9,511,881</u> |
| Debt outstanding | \$28,710 | \$8,054 | \$0 | \$0 | \$0 |

* Cash and cash equivalents

** Investments in marketable securities

Technical Committee

Chuck Wickersham

Jeremy Young

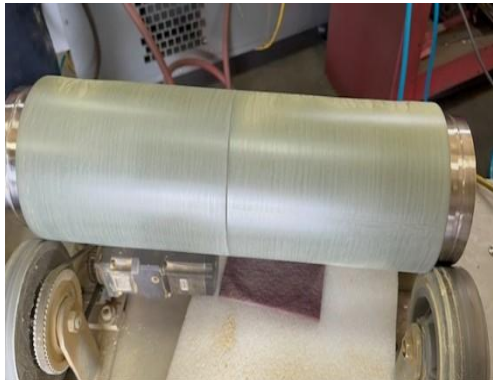
Jing Yang

SCI Board member

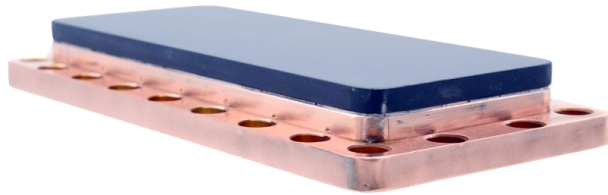
President & CEO

Sr. Product Development Engineer

Disciplined approach to new product development
Address new materials and customer requests
Establish defined path to commercialization



Indium Tin Oxide



- Key advantages include:
 - Optimal conductivity and transparency
 - Total cost of ownership benefits
 - Lower shipping costs
 - U.S. domiciled manufacturer
- Utilized in multiple markets:
 - Aerospace
 - Automotive
 - Defense
 - Display
 - Large Area Glass markets

Rotary Target



Up to 3-meter length

- SCI patent covering proprietary bonding processes for rotatable targets
- Ideal for materials in precious metals group
- Total cost of ownership benefits
- Higher target utilization
- Compatibility with customers' manufacturing footprint

Industry Trade Shows

SPIE. PHOTONICS
WEST

SPIE. DEFENSE+
COMMERCIAL
SENSING



ICMCTF

SPIE. OPTICS+
PHOTONICS

THE
Advanced Materials
SHOW USA



Aerospace



Optics



Automotive



Large Area Glass




Defense

Early stage & OEMs


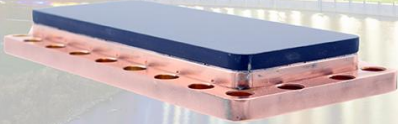
**18 new customers
in 2024**


Online Marketing Initiatives



SCI Engineered Materials®

Introducing:
USA Made Indium-Tin-Oxide
Sputtering Targets



 **Made in Ohio, By Ohioians**

Indium Tin Oxide



Diffusion Bonding

Questions & Answers

**Thank you for attending SCI's 2025
Annual Meeting of Shareholders**